



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 2-20-11		<p>MARCUS D. MAGNESS, Attorney for Administrator Julie Fulcher, is Petitioner.</p> <p>Petitioner states an irreconcilable conflict has arisen in that Ms. Fulcher is unresponsive to phone calls and emails and has refused to provide information required to close the probate.</p> <p><u>Estate History:</u></p> <p>JULIE FULCHER, ex-wife, was appointed as Special Administrator without bond on 4-13-11 for the purpose of gathering documents including bills that required attention prior to hearing on her appointment.</p> <p>A competing petition was filed, but later withdrawn, by the decedent's sister, Diana Cowan.</p> <p>It was originally estimated that the estate contained personal property (nature unspecified) in the amount of \$50,000.00 and real property valued at \$210,000.00, but encumbered for \$180,000.00; however, no I&A has been filed.</p> <p>On 7-7-11, a TRO was granted pending a final order on Ms. Fulcher's petition to establish ownership of certain assets (a vehicle) that ordered the asset turned over to Ms. Fulcher as Special Administrator.</p> <p>Ms. Fulcher was later appointed as Administrator with Full IAEA without bond on 8-23-11.</p> <p>The intestate heirs are Ms. Fulcher's and Decedent's two children, one of whom is a minor. Ms. Fulcher is also guardian of his estate in 11CEPR00272.</p> <p><u>Note:</u> Approx. six (6) creditor's claims have been filed and allowed, and special notice has been requested by the California Franchise Tax Board and Wells Fargo Card Services.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set a status hearing for Friday 8-23-13 for Failure to File Inventory and Appraisal and Failure to File Account/Petition for Final Distribution or status report.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 7-26-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Fulcher</p>

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2630; 2942]

Age: 63		PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 4-18-12 through 4-17-13	<p>1. On 7-31-12, the Court authorized payment of \$7,000.00 to L. Kim Aguirre, attorney for the Conservatee, for use in securing appropriate housing and transportation and ordered the funds placed in an appropriate account to be used for that limited purpose. On 11-8-12, an ex parte petition was filed that stated the Conservatee found an apartment and was required to pay "several thousand dollars" for first and last months' rent and deposit, and additional funds were needed. The Court authorized an additional \$2,000.00 on 11-9-12.</p> <p>Petitioner's disbursements schedule reflects the funds paid to Mr. Aguirre, but does not provide a breakdown of how those funds were used. Further, the disbursements schedule includes housing and transportation costs during this time frame that appear to have been arranged and paid for by the Public Guardian as Conservator, outside of the \$9,000.00 paid to Mr. Aguirre. See also the extensive itemization of time spent by the Conservator on these matters.</p> <p>Need clarification regarding the \$9,000.00 paid to Mr. Aguirre.</p> <p>Note: If granted, the Court will set status for the filing of the next account:</p> <ul style="list-style-type: none"> • Friday 8-22-14 (if 1-year account is required) <u>or</u> • Friday 8-21-15 (if 2-year account is required)
		Accounting: \$176,895.67	
		Beginning POH: \$155,566.19	
		Ending POH: \$122,036.76	
		Conservator: \$18,024.12 (for 154.43 Deputy hours @ \$96/hr and 42.09 Staff hours @ \$76/hr per itemization)	
		Attorney: \$2,500.00 (per local rule)	
		Costs: \$499.00 (filing, certified letters)	
		Bond fee: \$356.15 (ok)	
		Petitioner prays for an order:	
		<p>1. Approving, allowing and settling the account and report as filed;</p> <p>2. Authorizing conservator and attorney fees and costs;</p> <p>3. Payment of the bond fee; and</p> <p>4. Other relief as the Court considers proper.</p>	
			<p>Reviewed by: skc</p> <p>Reviewed on: 7-26-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Lee</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

DOD: 9-20-12		SANDRA AKIN , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The petition does not state the assets on hand pursuant to Cal. Rules of Court 7.550(b)(4). If cash, need dollar amount. 2. Need revised order indicating dollar amount to be distributed pursuant to Local Rule 7.6.1.A.
		Accounting is waived.	
		I&A: \$388,526.86	
		POH: <i>Not stated</i>	
	Aff.Sub.Wit.		
✓	Verified	Administrator(Statutory): Waived	
✓	Inventory		
✓	PTC	Attorney (Statutory): \$10,770.54	
✓	Not.Cred.	However, Attorney has agreed to accept less than the statutory amount stated above, in an amount not yet determined, as billed on hourly basis pursuant to agreement.	
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Distribution pursuant to intestate succession and disclaimer filed 1-11-13:	
	Conf. Screen		
	Letters	Jennifer I. Fisher – all assets	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7-26-13
			Updates:
			Recommendation:
			File 4 – Green